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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:
THE ROOMSTORES OF PHOENIX,
L.L.C., d/b/a THE ROOMSTORE,
Debtor.

Chapter 11 Proceeding
No. 2:15-bk-15898-DPC
**NOTICE OF BAR DATE TO FILE PROOFS
OF CLAIM**

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NOTICE IS HEREBY GIVEN TO: All creditors, claimants and parties with potential claims against debtor and debtor in possession The RoomStores of Phoenix, L.L.C., d/b/a The RoomStore (“Debtor”).

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On April 21, 2016, the Bankruptcy Court entered its Order in the above-captioned Chapter 11 bankruptcy case requiring that all persons and entities with claims against the Debtor file proofs of claim on or before **May 20, 2016** [Dkt. #222] (“Bar Date Order”), in accordance with which you are receiving this Notice.

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BAR DATE

The deadline for filing proofs of claim in this case is **May 20, 2016** (the “Bar Date”). Except as stated below, the Bar Date applies to any “claim,” as defined in Bankruptcy Code § 101(5), against the Debtor arising before and until December 18, 2015 (“Pre-Petition Claims”). The term “Pre-Petition Claims” is broadly defined and includes, but is not limited to and only for purposes of example, the following possible categories of claims: (i) claims incurred by vendors, suppliers, and other trade-related entities involved in the general operations of the Debtor’s business, **including claims under Bankruptcy Code § 503(b)(9)**; (ii) litigation claims, including claims that have been asserted in litigation where the plaintiffs have sued or joined as co-defendants, present or former directors, officers, or employees of the Debtor, or other individuals or entities, who may have indemnification claims or contribution claims against the Debtor, or who may expose the Debtor to vicarious liability under various principles or provisions of applicable state law; (iii) any worker’s compensation claims; and (iv) any administrative agency claims or similar kinds of private enforcement claims, including but not limited to, wage and hour claims, wrongful termination and discharge claims, loss of benefits claims, harassment claims, employment discrimination claims, and other employment-related claims.

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CLAIM FORM AND FILING

Except as otherwise specifically provided in this Notice, **all persons or entities wishing to assert a claim against the Debtor, including claims under 11 U.S.C. § 503(b)(9) must file a proof of claim** using the form provided with this Notice, so that it is received no later than **May 20, 2016** by the Bankruptcy Court at the following address:

United States Bankruptcy Court, District of Arizona
Office of the Clerk of the Court
230 N. First Avenue, Suite 101
Phoenix, Arizona 85003-1706

With respect to a claim under 11 U.S.C. § 503(b)(9), claimants should use the attached proof of claim form, however, they are hereby notified that the Debtor will request a hearing to consider the Section 503(b)(9) claims.

Proofs of claim will be treated as filed only when actually received by the Bankruptcy Court. Claims may be hand-delivered or sent by mail to the Clerk of the United States Bankruptcy Court for the District of Arizona at the address above, sent by fax to 602-682-4004 or filed using the Court’s on-line Proof of Claim application, available by following the link at <http://www.azb.uscourts.gov/proof-claim->

1 form-and-instructions. Creditors with Electronic Case Filing (“ECF”) passwords may also electronically
2 file a proof of claim with the Bankruptcy Court’s ECF system.

3 Creditors are advised NOT to send copies of proofs of claim to the Debtor or to Debtor’s
4 attorneys as such proofs of claim **will be returned** and delay or possibly prevent you from timely filing a
5 proof of claim. Proofs of Claim must specify the name and case number of the Debtor as set forth above,
6 and to substantiate your claim, proofs of claim must include copies of any invoices, statements, or other
7 supporting documents, if any, evidencing the amount and basis of the claim. Such proofs of claim may be
8 submitted on the enclosed proof of claim form, but shall in any event conform substantially to the
9 Official Form No. 410, available on the Bankruptcy Court’s website at
10 <http://www.azb.uscourts.gov/proof-claim-form-and-instructions>.

11 **EXECUTORY CONTRACTS AND UNEXPIRED LEASE CLAIMS**

12 Any claims arising out of or otherwise related to Debtor’s rejection of any executory contract or
13 unexpired lease under Bankruptcy Code § 365 shall be filed on or before the earlier of: (i) the time limit
14 set forth in the Order of the Court approving such rejection if the effectiveness of such order has not been
15 stayed; or, (ii) 30 days following the effective date of any Chapter 11 plan of the Debtor confirmed by the
16 Court. The Debtor will provide notice to claimants under a rejected contract or lease of the claims bar
17 date set forth above as part of the order approving rejection of such contract or lease or as part of the
18 disclosure statement describing the Chapter 11 plan.

19 **PARTIES WHO MUST FILE A PROOF OF CLAIM**

20 The Debtor filed its Schedule of Assets and Liabilities with the Court [Dkt # 135, Dkt #153] (“
21 Schedules”) setting forth claim amounts for creditors.

22 **ALL CREDITORS, EQUITY SECURITY HOLDERS AND PARTIES IN INTEREST
23 WHOSE CLAIM OR INTEREST IS NOT INCLUDED IN THE DEBTOR’S SCHEDULES, IS
24 SCHEDULED IN AN INCORRECT AMOUNT, OR IS SCHEDULED AS DISPUTED,
25 CONTINGENT OR UNLIQUIDATED MUST FILE A PROOF OF CLAIM.**

**ANY CREDITOR ASSERTING AN ADMINISTRATIVE CLAIM PURSUANT TO
BANKRUPTCY CODE § 503(b)(9) MUST DO SO PRIOR TO THE BAR DATE OR BE
SUBJECT TO THE BAR DATE ORDER.**

**IF YOU HAVE ALREADY FILED A PROOF OF CLAIM WITH THE COURT, IF YOUR
CLAIM HAS BEEN PREVIOUSLY ALLOWED, OR YOU AGREE WITH THE AMOUNT THE
DEBTOR HAS SET FORTH IN THE SCHEDULES FOR YOUR CLAIM, AND THE AMOUNT
SCHEDULED IS NOT DESIGNATED AS UNLIQUIDATED, DISPUTED, CONTINGENT, OR
UNKNOWN, YOU DO NOT NEED TO FILE A PROOF OF CLAIM.**

FAILURE TO FILE A PROOF OF CLAIM

Any holder of a claim that fails to file a proof of claim on or before **May 20, 2016**, if required to
do so by the Bar Date Order and this Notice, shall be discharged and disallowed for all purposes under
the Bankruptcy Code, so that the holder of such claim shall be forever barred, estopped, and enjoined
from: (i) participating in the Debtor’s bankruptcy case; (ii) objecting to and voting on any plan of
reorganization; (iii) receiving any distribution under any such plan; and (iv) asserting the claim in any
manner against the Debtor or any successor or assignee of the Debtor or its property whenever acquired.

DATED this 22nd day of April, 2016.

DICKINSON WRIGHT PLLC

By: /s/ Carolyn J. Johnsen

Carolyn J. Johnsen
1850 N. Central Avenue, Suite 1400
Phoenix, AZ 85004
(602) 285-5000
Attorneys for Debtor